



Investment Banking

Master Financial Modeling & Execute Flawless Transactions.



15000+ Happy
Students



Best in Online & Offline
Training Experience



Industry Recognized
Expert Mentors

Program Curriculum

Lesson 1

Introduction to Investment Banking

- Investment Banking Industry Overview
- Front Office vs Back Office
- Career Paths
- Deal Lifecycle



Lesson 2

Financial Statement Analysis

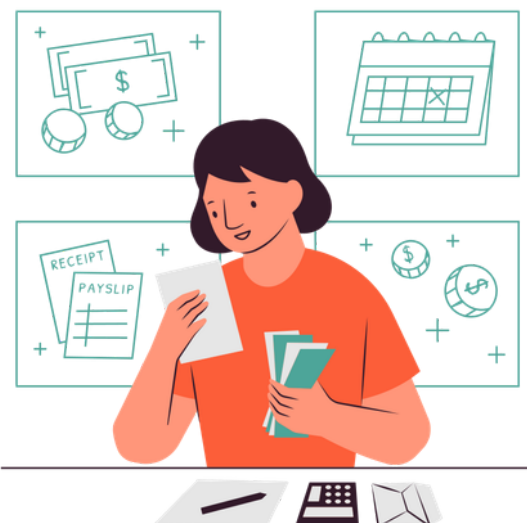
- Investment Banking Industry Overview
- Front Office vs Back Office
- Career Paths
- Deal Lifecycle



Lesson 3

M&A Modelling

- Purchase Price Allocation
- Goodwill Calculation
- Synergy Analysis
- Pro Forma Statements



Lesson 4

Accretion/Dilution Analysis

- EPS Accretion
- EPS Dilution
- Deal Impact Assessment

Program Curriculum

Lesson 5

Leveraged Buyouts (LBO)

- Private Equity Overview
- Sources & Uses Debt
- Schedules Returns
- Analysis Exit Modelling



Lesson 6

IPO Process

- IPO Lifecycle
- Draft Red Herring Prospectus (DRHP)
- Book Building
- Pricing Mechanism



Lesson 7

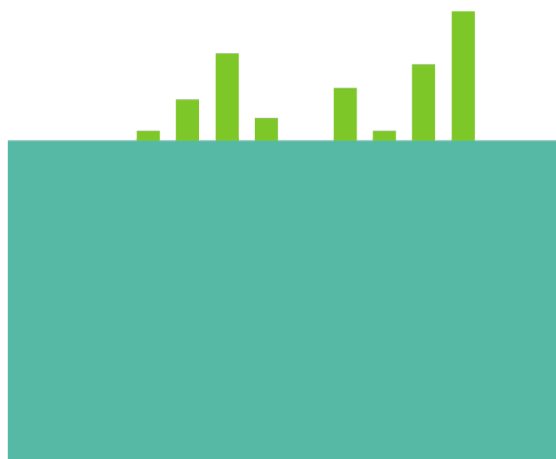
Pitch Books & CIM Preparation

- Investment Banking Pitch Decks
- Company Profiles
- Industry Analysis
- Management Presentations

Lesson 8

Transaction Case Studies

- Acquisition Analysis
- Merger Analysis
- IPO Case Study
- LBO Case Study



MEET YOUR TUTOR



8 years of teaching experience in the field of **Accounting, Taxation, Economics, Fintech, Finance & Financial Risk Management.**

I am a Chartered Accountant and Financial Analyst with 8+ years of experience in corporate and professional training. Alongside my role at American Express, I have delivered 1,500+ training sessions to 25,000+ learners across corporates, universities, and global learning platforms,, helping students to elevate their skillset and knowledge. 8+ years of experience in delivering onsite and offsite corporate trainings to working professionals and helping them to have a practical insight of Industry.

Shraddha Malik

Finance & Soft Skills Expert

Linkedin

Are you ready to take the next step in your career and join our hands-on training program?

499/- USD

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Please note that our program requires a fee, which is payable only upon confirmation of your successful admission. Once admitted, you will be provided with a secure payment link, where you can complete the transaction using multiple payment methods offered by our trusted payment partner.

OUR STUDENTS ARE PLACED IN



OUR GLOBAL PARTNERS



OUR VISION

Help & Guide students globally with innovative, personalized education for empowered learning and especially in changing the Domain.

OUR MISSION

Empowering individuals worldwide, our mission is to provide accessible and top-quality education, fostering skills that drive career success and personal growth.

OUR STORY

Our story is one of dedication to shaping futures, breaking barriers, and creating a dynamic and easy learning environment for every student and Corporate professionals



+33-745537561
+91-6355204977



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